

COVER SHEET

A S O 9 5 0 0 2 2 8 3

SEC Registration Number

D M C I H O L D I N G S , I N C .

(Company's Full Name)

3 R D F L R . D A C O N B L D G . 2 2 8 1

P A S O N G T A M O E X T . M A K A T I C I T Y

(Business Address: No., Street City / Town / Province)

HERBERT M. CONSUNJI

Contact Person

888-3000

Company Telephone Number

(Last Wednesday of July)

1	2	3	1
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Month Day
Fiscal Year

SEC Form 17-C

FORM TYPE

0	7	3	1
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Month Day
Annual Meeting

N.A.

Secondary License Type, If Applicable

C F D

Dept Requiring this Doc

Amended Articles Number / Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. February 13, 2013
Date of Report (Date of earliest event reported)
2. SEC Identification Number AS095-002283
3. BIR Tax Identification No. 004-703-376
4. DMCI Holdings, Inc.
Exact name of issuer as specified in its charter
5. Philippines
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. 3/F Dacon Building, 2281 Don Chino Roces Avenue, Makati City
Address of principal office
- 1231
Postal Code
8. (632) 888-3000
Issuer's telephone number, including area code
9. Not applicable
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>No. of Shares Outstanding</u>	<u>Amount</u>
Common Shares	2,655,494,000	Php2,655,494,000.00
Preferred Shares	3,780	3,780.00
TOTAL	2,655,497,780	Php2,655,497,780.00

11. Indicate the item numbers reported herein: Item 9


Item 9. Other Matters

This is to inform the investing public on the announcement of Metro Pacific Investments Corporation (“MPIC”) and DMCI Holdings, Inc. (“DMCI”) on the completion of their discussions with Marubeni Corp. of Japan (“Marubeni”) for Marubeni to acquire a twenty percent economic interest in Maynilad Water Services, Inc. (“Maynilad”).

Attached is the Press Release by MPIC and DMCI for reference.

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DMCI Holdings, Inc.
Issuer


Aldric G. Borlaza
Senior Finance Officer

February 13, 2013



PRESSRELEASE

Metro Pacific and DMCI Conclude Maynilad Transaction with Marubeni

MANILA, Philippines, 13th February 2013 – Metro Pacific Investments Corporation (“MPIC”) and DMCI Holdings, Inc. (“DMCI”) today, jointly announced the completion of their discussions with Marubeni Corp. of Japan (“Marubeni”) for Marubeni to acquire a twenty percent economic interest in Maynilad Water Services, Inc. (“Maynilad”).

Marubeni, through an affiliate, will acquire a shareholding of 21.54 percent in DMWCI, the joint venture holding company which will hold 92.85 percent of the shares in Maynilad.

MPIC is reducing its economic interest in Maynilad by 4 percent and DMCI by 16 percent as a result of this transaction. Following the closing of the transaction, the economic interests in Maynilad will be held by MPIC - 52.8 percent, DMCI - 25.24 percent, Marubeni - 20 percent and Others – 1.96 percent.

Mr. Manuel V. Pangilinan, Chairman of MPIC and Maynilad said “This minor reduction in our economic interest in Maynilad allows us to expand the shareholder roster as we take Maynilad to the next stage of development through significantly increased investment in sewage and waste water management. I believe Marubeni will be a valuable addition to the MPIC/DMCI partnership which has been so successful to date in delivering expanded and improved clean water provision to millions of people in our concession area.”

Mr. Isidro A. Consunji, President of DMCI added “Marubeni has been a strong partner of DMCI for many years. Its entry into Maynilad will help us gain access to Marubeni’s technical and engineering expertise as well as to Japanese financing institutions, thereby assisting in the further development of Maynilad.”

Forward Looking Statements

This press release may contain “forward-looking statements” which are subject to a number of risks and uncertainties that could affect each of MPIC’s and DMCI’s business and results of operations. Although each of MPIC and DMCI believes that expectations reflected in any forward-looking statements are reasonable, they can give no guarantee of future performance, action or events.

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